

WELCOME HOME!

Your Journey to Becoming an Ohio Living Lake Vista Resident

Our team is here to make this transition as smooth, joyful, and stress-free as possible. This guide is designed to walk you through each step so you always know what to expect. And if you ever have questions, need a little extra support, or just want to chat, we're always here for you.

Let's get started!

STEP 1 MAKING IT OFFICIAL

☐ Come for a Tour and Picture Your New Life Here

- Walk through our beautiful community, meet your future neighbors, and experience the lifestyle waiting for you. We'll share all the paperwork you need to make your decision.
- Sales Associate: _____
- Tour Date: _____

☐ Submit Your Application, Security Deposit, and Financial Forms

- Confirm that we are the right fit for each other
- Date Application and Financial Forms Turned In: _____
- Security Deposit Amount: \$ _____
- Security Deposit Date: _____

☐ Receive Your Official Approval

- Our team will review everything and confirm that you're all set.
- Approval Date: _____

☐ Say YES to Your New Home!

- Congratulations! You've chosen Home _____
- Commitment Date: _____

☐ Submit Remaining Entrance Fee Deposit and Receive Admissions Packet

- This step finalizes your new home and keeps everything on track.
- Closing Date: _____
- Entrance Fee Deposit Amount (if applicable): \$ _____

☐ Personalize Your Home (if applicable)

- Select the finishes, flooring, or upgrades that will make your home feel perfect.
- Selection Date: _____
- Upgrade Payment (if applicable): \$ _____
- Upgrade Payment Date: _____

STEP 2 GETTING READY TO MOVE

☐ Your Home Completion Date

- We'll handle all the details so your home is move-in ready.
- Target Completion Date: _____

☐ **Schedule Your Move & Moving Services**

- Move-In Date: _____
- Moving Company Name: _____

☐ **Utility Setup and Community Forms Prepared For Move-In Day**

- Vial of Life (emergency medical info)
- Completed and signed Admissions Packet
- Notify applicable utility companies to transfer to your name on date: _____
- Copies of your Advanced Directives and Health Insurance cards

☐ **Finalize Your Residency Details**

- Rent Start Date: _____
- Prorated Rent Amount (if applicable): \$ _____
- Balance of Entrance Fee Due: \$ _____ Date: _____
- Update your contact information for our Resident Directory
- Schedule your Resident Orientation

STEP 3 MOVE-IN DAY

☐ **Walk-through and Key Pickup**

- Appointment Date _____
- Receive keys, fobs, pendant, and garage opener (if applicable)
- Conduct a final walk-through of your home with our team

☐ **Celebrate Your First Days in Your New Home**

- Our management team stop by in the coming days to welcome you and answer any questions you may have about activities, dining, maintenance, and other amenities and services
- Your resident ambassador also will be out to introduce themselves

STEP 4 SETTLING IN AND MAKING IT YOURS

☐ **Receive Resident Orientation**

- Learn about the community, activities, and everything available to you
- Meet other residents and start making new friendships

☐ **Schedule Your New Resident Luncheon**

- The marketing and culinary teams will work with you to schedule your luncheon
- Invite your friends to enjoy a luncheon in your honor and show off your new home

Questions? We're here for you every step of the way

Moving is a big transition, and we want you to know that you have a team of people who care about you, who are ready to help, and who can't wait to welcome you with open arms. If you ever have a question or need assistance, please don't hesitate to reach out. Welcome home.



Ohio Living
Lake Vista

